

Capital Gains Income STREAMS

Capital Yield Share

Monthly Income and Principal Protection

CGQ



The investment focus of Capital Gains Income STREAMS is to provide a high level of steady, tax efficient monthly income while preserving capital. Forward Agreements with Financial Institutions provide 100% principal repayment of the original \$25 per share issue price at termination. The Capital Yield Shareholder also has the potential for capital appreciation above the original investment from any residual balance in the Managed Portfolio once the Equity Dividend Shareholders obligation has been met.

Quadravest uses a sophisticated screening process to select high quality blue chip companies from the S&P 500 and the TSE/S&P 60 and combines this with a covered call writing strategy. This proven strategy has allowed Quadravest to meet or exceed distribution targets for all products under management. This strategy not only provides tax efficient income, but also reduces the already conservative risk profile of the investment.

Facts

Trading Price:	\$26.50 (Mar 28/02)
Current Yield:	9.4%
Annual Distribution:	\$2.50 per share
Distribution Frequency:	Monthly
Distribution Type:	Capital Gains
Pre-Tax Interest Equivalent:	13.5% approx
Universe:	S&P 500, S&P/TSE 60
RSP Eligibility:	Yes, 100% Canadian Content
Termination Date:	November 2013
Total Distributions to Date:	\$2.66 per share
Manager:	Quadravest

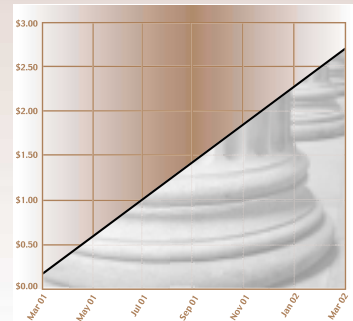
Selected Holdings

- Procter & Gamble
- Johnson & Johnson
- Citigroup
- Bank of America
- IBM
- Merrill Lynch
- Intel
- Lehman Brothers
- Pharmacia
- CIBC

Highlights

- Tax efficient monthly distributions
- Potential for special distributions
- 100% principal repayment by way of a forward agreement (TD Bank and Merrill Lynch)
- Actively managed blue chip portfolio
- Yield enhancement and risk reduction through covered call writing
- Potential for additional returns from dividend growth and capital gains
- Benefits from increased market volatility through covered call writing

Cumulative Distributions Since Inception



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The above information is not intended to provide investment, legal, accounting or tax advice and should not be relied on in that regard.



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