

AmeriStar

Monthly Income and Capital Preservation

RSP.un



AmeriStar was designed to provide RRSP / RRIF investors with enhanced monthly income while preserving capital.

While the portfolio invests in American companies, it remains 100% Canadian content within an RRSP / RRIF. This allows investors to increase their international exposure within their RRSP / RRIF while staying within the foreign content limits.

Quadravest, the investment manager of AmeriStar, selects blue chip companies across many sectors ensuring a well diversified portfolio to back this income vehicle.

AmeriStar's objective is to return the issue price of the units to holders upon termination of the fund in January 2010.

Facts

Trading Price:	\$18.75 (Mar 28/02)
Current Yield:	11.3%
Annual Distribution:	\$2.125 per unit
Distribution Frequency:	Monthly
Distribution Type:	Capital Gains predominately
Pre-Tax Interest Equivalent:	16.2% approx
Universe:	S&P 500
RSP Eligibility:	Yes, 100% Canadian Content
Termination Date:	January 2010
Regular Distributions to Date:	\$4.78 per unit
Special Distributions to Date:	\$0.38 per unit
Total Distributions to Date:	\$5.16 per unit
Manager:	Quadravest

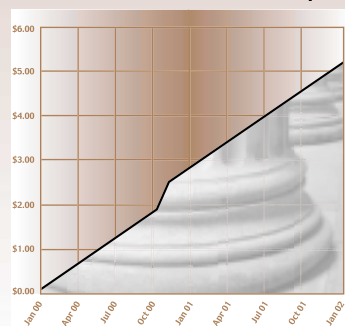
Selected Holdings

IBM
Bank of America
Microsoft
Citigroup
FedEx
Pfizer
Home Depot
US Bancorp
Procter & Gamble
DaimlerChrysler

Highlights

- Tax efficient monthly distributions
- Potential for special distributions
- Capital preservation
- Actively managed blue chip portfolio
- Yield enhancement and risk reduction through covered call writing
- Potential for additional returns from dividend growth and capital gains
- Benefits from increased market volatility through covered call writing

Cumulative Distributions Since Inception



www.quadravest.com

The above information is not intended to provide investment, legal, accounting or tax advice and should not be relied on in that regard.



QUADRAVEST
CAPITAL MANAGEMENT