

Financial Services Income STREAMS

Capital Yield Share

Monthly Income and Principal Protection

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Financial Services Income STREAMS was designed to provide investors with a high level of steady, tax efficient monthly income while preserving capital. A Forward Agreement with a Financial Institution provides 100% principal repayment of the original issue price [\$25 per share] upon termination in 2011. The Capital Yield Shareholder also has the potential for capital appreciation above the original investment from any residual balance in the Managed Portfolio once the Equity Dividend Shareholders obligation has been met.

Quadravest uses a sophisticated screening process to select high quality blue chip companies from the North American Financial Services sector and combines this with a covered call writing strategy. The financial services industry is dominated by the banking sector. Other sectors include insurance, specialty finance, investment banking and brokerage, and investment management.

Facts

Trading Price:	\$27.00 (Mar 28/02)
Current Yield:	9.3%
Annual Distribution:	\$2.50 per share
Distribution Frequency:	Monthly
Distribution Type:	Capital Gains predominately
Pre-Tax Interest Equivalent:	13.2% approx
Universe:	North American Financials Plus up to 20% TSE 300 and S&P 500
RSP Eligibility:	Yes, Foreign Property
Termination Date:	February 2011
Total Distributions to Date:	\$3.54 per share
Manager:	Quadravest

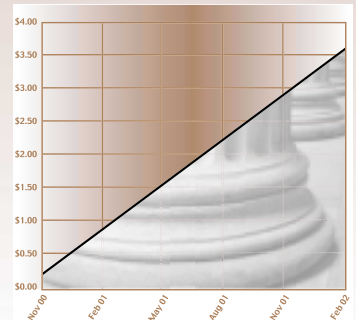
Selected Holdings

Waste Management Inc.
Fleet Boston Financial
J.P. Morgan
Citigroup
US Bancorp
Morgan Stanley Dean Witter
Procter & Gamble
SunTrust Banks
Washington Mutual
Lehman Brothers

Highlights

- Tax efficient monthly distributions
- Potential for special distributions
- 100% principal repayment by way of a forward agreement (TD Bank)
- Actively managed blue chip portfolio
- Yield enhancement and risk reduction through covered call writing
- Potential for additional returns from dividend growth and capital gains
- Benefits from increased market volatility through covered call writing

Cumulative Distributions Since Inception



www.quadravest.com

The above information is not intended to provide investment, legal, accounting or tax advice and should not be relied on in that regard.



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