

Statement of Split Shares Income Allocations and Designations

Select: T5 R3 AMENDED POSTING

TAXATION YEAR: 2009

Security Information:
SECURITY NAME: Canadian Banc Recovery Corp.-Class A shares
ADDRESS (1): 77 King Street West, Suite 4500
ADDRESS (2):
CITY: Toronto
PROVINCE: On
COUNTRY CODE: CAN
POSTAL CODE: M5K 1K7

Preparer information:
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SYMBOL: BK
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CUSIP#: 13536U109

CALCULATION METHOD: RATE
PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

1) CORPORATE ACTIONS
WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? Yes
2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No
TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No
Part XIII Tax
4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No
Part XIII.2 Tax

T5 Box No.	R3 Box No.		Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
			Total Distribution (\$) Per Unit	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250			
		Record Date	2009/04/30	2009/05/29	2009/06/30	2009/07/31	2009/08/31	2009/09/30	2009/10/30	2009/11/30						
		Payment Date	2009/05/08	2009/06/10	2009/07/10	2009/08/10	2009/09/10	2009/10/09	2009/11/10	2009/12/10						
		Total Cash Distribution (\$) Per Unit Paid	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250						
		Total Non Cash Distribution (\$) Per Unit														
		Total Income (\$) per unit being allocated	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250						
24	A1	Actual amount of Eligible Dividends	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250						
10	A2	Actual amount of Other Dividends														
13	D	Interest from Canadian sources														
14	E	Other Income from Cdn. Sources														
15	F	Foreign income														
16	G	Foreign tax paid														
18	I	Capital gains dividend														
		ROC (Return of Capital)														
		Non reportable Distribution														
		Total Income Allocation (check figure)	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250	0.06250						

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES:
 The name of the Corporation was changed from Prime Rate Plus Corp.(cusip 74160X108) to Canadian Banc Recovery Corp.(cusip 13536U109) on April 21,2009.