

**Statement of Split Shares Income Allocations and Designations**

Select:  T5  R3  AMENDED POSTING

TAXATION YEAR: 2009

Security Information:  
**SECURITY NAME:** US Financial 15 Split Corp.-Preferred shares  
**ADDRESS (1):** 77 King St. West, Suite 4500  
**ADDRESS (2):**  
**CITY:** Toronto  
**PROVINCE:** On  
**COUNTRY CODE:** CAN  
**POSTAL CODE:** M5K 1K7

Preparer information:  
**CONTACT NAME:** Peter Cruickshank  
**DATE PREPARED:** 2010/02/03  
**PHONE:** 416-304-4447  
**FAX:** 416-304-4441  
**E-MAIL:** pcruickshank@quadravest.com

**SYMBOL:** FTU.PR.A  
**WEBSITE:** www.quadravest.com [Go](#)

CUSIP#: 90341H200

**CALCULATION METHOD:** RATE  
PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

**1) CORPORATE ACTIONS**  
**WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING?** No  
**2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):** No  
**3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?:** No  
Part XIII Tax  
**4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?:** No  
Part XIII.2 Tax

T5 Box No.	R3 Box No.		Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
		Total Distribution (\$) Per Unit	0.04375	0.04375												
		Record Date	2008/12/31	2009/01/30												
		Payment Date	2009/01/09	2009/02/10												
		Total Cash Distribution (\$) Per Unit Paid	0.04375	0.04375												
		Total Non Cash Distribution (\$) Per Unit														
		<b>Total Income (\$) per unit being allocated</b>	<b>0.04375</b>	<b>0.04375</b>												
24	A1	Actual amount of Eligible Dividends	0.04375	0.04375												
10	A2	Actual amount of Other Dividends														
13	D	Interest from Canadian sources														
14	E	Other Income from Cdn. Sources														
15	F	Foreign income														
16	G	Foreign tax paid														
18	I	Capital gains dividend														
		ROC (Return of Capital)														
		Non reportable Distribution														
		<b>Total Income Allocation (check figure)</b>	<b>0.04375</b>	<b>0.04375</b>												

**CHECK:** When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

**NOTES:**