

Product - Inception Date	TSX	Distributions to APR 30/12	Annual Distribution Policy/Target (please see Prospectus or AIF for complete details)	APR 30/12 Distribution
Financial 15 Split Corp – Nov 2003	FTN	\$9.85	8.0% of the \$15 issue price (adjusted for Sept 12, 2008 consolidation) (based on NAV being greater than \$15)	Nil
Financial 15 Split Corp II – Oct 2004	FFN	\$6.35	8.0% of the \$15 issue price (based on NAV being greater than \$15)	Nil
Dividend 15 Split Corp – Mar 2004	DFN	\$13.20	8.0% of the \$15 issue price (based on NAV being greater than \$15)	\$0.10
Dividend 15 Split Corp II – Nov 2006	DF	\$5.90	8.0% of the \$15 issue price (based on NAV being greater than \$15)	\$0.10
US Financial 15 Split Corp – Feb 2005	FTU	\$3.70	8.0% of the \$15 issue price (based on NAV being greater than \$15)	Nil
Cdn Life Co Split Corp – April 2005	LFE	\$5.70	8.0% of the \$15 issue price (based on NAV being greater than \$15)	Nil
Commerce Split Original – Feb 2007 (Re-org completed on March 26, 2010)	YCM.X	\$0.60	Rate to be determined by the Board of Directors (based on NAV being greater than \$12.50)	Nil
Commerce Split New – Mar 2010 (Re-org completed on March 26, 2010)	YCM	\$0.00	Rate to be determined by the Board of Directors (based on NAV being greater than \$15.00)	Nil
M Split Corp – Apr 2007 (Re-org completed on March 23, 2010)	XMF.A	\$0.90	Rate to be determined by the Board of Directors (based on NAV being greater than \$15.00)	Nil
TDb Split Corp – Aug 2007	XTD	\$2.10	6.0% of the \$10 issue price (based on NAV being greater than \$12.50)	\$0.05
Cdn Recovery Corp – July 2005 (formerly Prime Rate Plus)	BK	\$6.02	Prime Plus 1.25% (min 4.25%, max 8.50%) based on \$15 issue price (based on NAV being greater than \$15.00) <i>Note: Rate adjusted due to BK rebalancing (see Jan 12/12 news release).</i>	\$0.05313
Prime Dividend Corp – Nov 2005	PDV	\$5.67	Prime Plus 2% (min 5%, max 10%) based on \$15 issue price (based on NAV being greater than \$15.00)	\$0.06250
Capital Gains Income STREAMS Capital Yield Share - Mar 2001	CGQ	\$4.17	Variable (based on managed portfolio being greater than \$18)	Nil
Income STREAMS III Capital Yield Share - July 2001	STQ	\$4.13	Variable (based on managed portfolio being greater than \$18)	Nil
Dividend Select 15 – Dec 2010	DS	\$0.99	7.0% of the \$10 issue price	\$0.05830
Income Financial - Feb 1999	INC.UN	\$24.73	8.5% of the preceding month-end net asset value	\$0.06410
<b>PREFERRED SHARES:</b>				
Financial 15 Split Corp – Nov 2003	FTN.PR.A	\$4.44	Fixed, cumulative and set at 5.25% of the \$10 issue price	\$0.04375
Financial 15 Split Corp II – Oct 2004	FFN.PR.A	\$3.96	Fixed, cumulative and set at 5.25% of the \$10 issue price	\$0.04375
Dividend 15 Split Corp – Mar 2004	DFN.PR.A	\$4.26	Fixed, cumulative and set at 5.25% of the \$10 issue price	\$0.04375
Dividend 15 Split Corp II – Nov 2006	DF.PR.A	\$2.86	Fixed, cumulative and set at 5.25% of the \$10 issue price	\$0.04375
US Financial 15 Split Corp – Feb 2005	FTU.PR.A	\$3.22	Fixed, cumulative and set at 5.25% of the \$10 issue price	\$0.04375
Cdn Life Co Split Corp – April 2005	LFE.PR.A	\$3.69	Fixed, cumulative and set at 5.25% of the \$10 issue price	\$0.04375
Commerce Split Original – Feb 2007 (Re-org completed on March 26, 2010)	YCM.PR.X	\$1.03	Fixed, cumulative and set at 5.25% of the \$10 issue price (suspended since February 2009)	Nil
Commerce Split New – Mar 2010 (Re-org completed on March 26, 2010)	YCM.PR.A	\$0.81	Fixed, cumulative and set at 7.50% of the \$5 issue price	\$0.03125
Commerce Split New – Mar 2010 (Re-org completed on March 26, 2010)	YCM.PR.B	\$0.00	Fixed, cumulative and set at 7.50% of the \$5 issue price (based on NAV being greater than \$12.50)	Nil
M Split Corp – Apr 2007 (Re-org completed on March 23, 2010)	XMF.PR.B	\$1.75	Fixed, cumulative and set at 7.50% of the \$5 issue price	\$0.03125
M Split Corp – Apr 2007 (Re-org completed on March 23, 2010)	XMF.PR.C	\$0.00	Fixed, cumulative and set at 7.50% of the \$5 issue price (based on NAV being greater than \$12.50)	Nil
TDb Split Corp – Aug 2007	XTD.PR.A	\$2.48	Fixed, cumulative and set at 5.25% of the \$10 issue price	\$0.04375
Cdn Banc Recovery – July 2005 (formerly Prime Rate Plus)	BK.PR.A	\$3.81	Prime Plus 0.75% (min 5%, max 7%) based on \$10 issue price	\$0.04167
Prime Dividend Corp – Nov 2005	PDV.PR.A	\$3.64	Prime Plus 0.75% (min 5%, max 7%) based on \$10 issue price	\$0.04167
Capital Gains Income STREAMS Equity Dividend Share - Mar 2001	CGQ.E	\$11.71	Fixed, cumulative and set at 7% of the \$15 issue price	\$0.0875
Income STREAMS III Equity Dividend Share - July 2001	STQ.E	\$11.34	Fixed, cumulative and set at 7% of the \$15 issue price	\$0.0875

