

Statement of Split Shares Income Allocations and Designations

Select: T5 R3 AMENDED POSTING

TAXATION YEAR: 2009

Security Information:
SECURITY NAME: Prime Rate Plus Corp.-Preferred shares
ADDRESS (1): 77 King Street West, Suite 4500
ADDRESS (2):
CITY: Toronto
PROVINCE: On
COUNTRY CODE: CAN
POSTAL CODE: M5K 1K7

Preparer information:
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SYMBOL: PPL.PRA
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CUSIP#: 74160X207

CALCULATION METHOD: RATE
PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

1) CORPORATE ACTIONS
WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? Yes
2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No
TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No
Part XIII Tax
4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No
Part XIII.2 Tax

T5 Box No.	R3 Box No.		Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
			Total Distribution (\$) Per Unit	0.04167	0.04167	0.04167	0.04167									
		Record Date	2008/12/31	2009/01/30	2009/02/27	2009/03/31										
		Payment Date	2009/01/09	2009/02/10	2009/03/10	2009/04/09										
		Total Cash Distribution (\$) Per Unit Paid	0.04167	0.04167	0.04167	0.04167										
		Total Non Cash Distribution (\$) Per Unit														
		Total Income (\$) per unit being allocated	0.04167	0.04167	0.04167	0.04167										
24	A1	Actual amount of Eligible Dividends	0.04167	0.04167	0.04167	0.04167										
10	A2	Actual amount of Other Dividends														
13	D	Interest from Canadian sources														
14	E	Other Income from Cdn. Sources														
15	F	Foreign income														
16	G	Foreign tax paid														
18	I	Capital gains dividend														
		ROC (Return of Capital)														
		Non reportable Distribution														
		Total Income Allocation (check figure)	0.04167	0.04167	0.04167	0.04167										

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES:
 The name of the Corporation was changed from Prime Rate Plus Corp.(cusip 74160X207) to Canadian Banc Recovery Corp.(cusip 13536U208) on April 21,2009.