

Statement of Split Shares Income Allocations and Designations 2008

Select: T5 AMENDED POSTING
 R3

Security Information:

SECURITY NAME: US Financial 15 Split Corp.-Class A shares
ADDRESS (1): 77 King St West
ADDRESS (2): Suite 4500
CITY: Toronto
PROVINCE: On
COUNTRY CODE: CAN
POSTAL CODE: M5K 1K7

CUSIP#: 90341H101

Preparer information:

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1) CORPORATE ACTIONS
WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? No
2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No
TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No
 Part XIII Tax
4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No
 Part XIII.2 Tax

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

		Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
T5 Box No.	R3 Box No.	Total Distribution (\$) Per Unit	0.10000	0.10000	0.10000	0.10000										
		Record Date	2007/12/31	2008/01/31	2008/02/29	2008/05/30										
		Payment Date	2008/01/10	2008/02/08	2008/03/10	2008/06/10										
		Total Cash Distribution (\$) Per Unit Paid	0.10000	0.10000	0.10000	0.10000										
		Total Non Cash Distribution (\$) Per Unit														
		Total Income (\$) Per Unit being Allocated	0.10000	0.10000	0.10000	0.10000										
24	A1	Actual amount of Eligible Dividends	0.10000	0.10000	0.10000	0.10000										
10	A2	Actual amount of Other Dividends														
13	D	Interest from Canadian sources														
14	E	Other Income from Cdn. Sources														
15	F	Foreign income														
16	G	Foreign tax paid														
18	I	Capital gains dividend														
		ROC (Return of Capital)														
		Non reportable Distribution														
		Total Income Allocation (check figure)	0.10000	0.10000	0.10000	0.10000										

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES: