

Statement of Split Shares Income Allocations and Designations 2008

Select: T5 AMENDED POSTING
 R3

Security Information:
SECURITY NAME: Prime Dividend Corp.-Class A shares
ADDRESS (1): 77 King St West
ADDRESS (2): Suite 4500
CITY: Toronto
PROVINCE: On
COUNTRY CODE: CAN
POSTAL CODE: M5K 1K7

Preparer information:
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DATE PREPARED: 2009/02/05
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SYMBOL: PDV
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1) CORPORATE ACTIONS
WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? No
2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No
TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No
 Part XIII Tax
4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No
 Part XIII.2 Tax

CUSIP#: 74161F106

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
T5 Box No.	R3 Box No.	Total Distribution (\$) Per Unit	0.10000	0.10000	0.09688	0.09063	0.09063	0.08438	0.08438	0.08438	0.08438	0.08438	0.07850	0.07500			
		Record Date	2007/12/31	2008/01/31	2008/02/29	2008/03/31	2008/04/30	2008/05/30	2008/06/30	2008/07/31	2008/08/29	2008/09/30	2008/10/31	2008/11/28			
		Payment Date	2008/01/10	2008/02/08	2008/03/10	2008/04/10	2008/05/09	2008/06/10	2008/07/10	2008/08/08	2008/09/10	2008/10/10	2008/11/10	2008/12/10			
		Total Cash Distribution (\$) Per Unit Paid	0.10000	0.10000	0.09688	0.09063	0.09063	0.08438	0.08438	0.08438	0.08438	0.08438	0.07850	0.07500			
		Total Non Cash Distribution (\$) Per Unit															
		Total Income (\$) Per Unit being Allocated	0.10000	0.10000	0.09688	0.09063	0.09063	0.08438	0.08438	0.08438	0.08438	0.08438	0.07850	0.07500			
		24	A1	Actual amount of Eligible Dividends	0.07227	0.07227	0.07002	0.06550	0.06550	0.06098	0.06098	0.06098	0.06098	0.05674	0.05420		
		10	A2	Actual amount of Other Dividends													
		13	D	Interest from Canadian sources													
		14	E	Other Income from Cdn. Sources													
15	F	Foreign income															
16	G	Foreign tax paid															
18	I	Capital gains dividend	0.02773	0.02773	0.02686	0.02513	0.02513	0.02340	0.02340	0.02340	0.02340	0.02176	0.02080				
		ROC (Return of Capital)															
		Non reportable Distribution															
		Total Income Allocation (check figure)	0.10000	0.10000	0.09688	0.09063	0.09063	0.08438	0.08438	0.08438	0.08438	0.08438	0.07850	0.07500			

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES: