

Statement of Split Shares Income Allocations and Designations 2008

Select: T5 AMENDED POSTING
 R3

Security Information:

SECURITY NAME: Prime Rate Plus Corp- Class A shares
ADDRESS (1): 77 King St West
ADDRESS (2): Suite 4500
CITY: Toronto
PROVINCE: On
COUNTRY CODE: CAN
POSTAL CODE: M5K 1K7

CUSIP#: 74160X108

Preparer information:

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SYMBOL: PPL
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1) CORPORATE ACTIONS
 WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? No

2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No

TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):

3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No
 Part XIII Tax

4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No
 Part XIII.2 Tax

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

| | | Period 1 | Period 2 | Period 3 | Period 4 | Period 5 | Period 6 | Period 7 | Period 8 | Period 9 | Period 10 | Period 11 | Period 12 | Period 13 | Period 14 | | |
|-------------------|-------------------|---|----------------|-------------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|--|--|
| T5 Box No. | R3 Box No. | Total Distribution (\$) Per Unit | 0.10000 | 0.10000 | 0.09688 | 0.09063 | 0.09063 | 0.08438 | 0.08438 | 0.08438 | 0.08438 | 0.08438 | 0.07850 | 0.07500 | | | |
| | | Record Date | 2007/12/31 | 2008/01/31 | 2008/02/29 | 2008/03/31 | 2008/04/30 | 2008/05/30 | 2008/06/30 | 2008/07/31 | 2008/08/29 | 2008/09/30 | 2008/10/31 | 2008/11/28 | | | |
| | | Payment Date | 2008/01/10 | 2008/02/08 | 2008/03/10 | 2008/04/10 | 2008/05/09 | 2008/06/10 | 2008/07/10 | 2008/08/08 | 2008/09/10 | 2008/10/10 | 2008/11/10 | 2008/12/10 | | | |
| | | Total Cash Distribution (\$) Per Unit Paid | 0.10000 | 0.10000 | 0.09688 | 0.09063 | 0.09063 | 0.08438 | 0.08438 | 0.08438 | 0.08438 | 0.08438 | 0.07850 | 0.07500 | | | |
| | | Total Non Cash Distribution (\$) Per Unit | | | | | | | | | | | | | | | |
| | | Total Income (\$) Per Unit being Allocated | 0.10000 | 0.10000 | 0.09688 | 0.09063 | 0.09063 | 0.08438 | 0.08438 | 0.08438 | 0.08438 | 0.08438 | 0.08438 | 0.07850 | 0.07500 | | |
| | | 24 | A1 | Actual amount of Eligible Dividends | 0.09396 | 0.09396 | 0.09103 | 0.08516 | 0.08516 | 0.07928 | 0.07928 | 0.07928 | 0.07928 | 0.07376 | 0.07047 | | |
| | | 10 | A2 | Actual amount of Other Dividends | | | | | | | | | | | | | |
| | | 13 | D | Interest from Canadian sources | | | | | | | | | | | | | |
| | | 14 | E | Other Income from Cdn. Sources | | | | | | | | | | | | | |
| 15 | F | Foreign income | | | | | | | | | | | | | | | |
| 16 | G | Foreign tax paid | | | | | | | | | | | | | | | |
| 18 | I | Capital gains dividend | 0.00604 | 0.00604 | 0.00585 | 0.00547 | 0.00547 | 0.00510 | 0.00510 | 0.00510 | 0.00510 | 0.00474 | 0.00453 | | | | |
| | | ROC (Return of Capital) | | | | | | | | | | | | | | | |
| | | Non reportable Distribution | | | | | | | | | | | | | | | |
| | | Total Income Allocation (check figure) | 0.10000 | 0.10000 | 0.09688 | 0.09063 | 0.09063 | 0.08438 | 0.08438 | 0.08438 | 0.08438 | 0.08438 | 0.07850 | 0.07500 | | | |

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES: