

Statement of Split Shares Income Allocations and Designations 2008

Select: T5 AMENDED POSTING
 R3

Security Information:
SECURITY NAME: Split Yield Corp.- Class II Preferred shares
ADDRESS (1): 77 King St. West.
ADDRESS (2): Suite 4500
CITY: Toronto
PROVINCE: On
COUNTRY CODE: CAN
POSTAL CODE: M5K 1K7

Preparer information:
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1) CORPORATE ACTIONS
 WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? No
 2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No
TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
 3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No
 Part XIII Tax
 4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No
 Part XIII.2 Tax

CUSIP#: 848940201

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

| | | | Period 1 | Period 2 | Period 3 | Period 4 | Period 5 | Period 6 | Period 7 | Period 8 | Period 9 | Period 10 | Period 11 | Period 12 | Period 13 | Period 14 | | |
|-------------------|-------------------|---|----------------|----------------|----------|----------|----------|----------|----------|----------|----------|-----------|-----------|-----------|-----------|-----------|--|--|
| T5 Box No. | R3 Box No. | Total Distribution (\$) Per Unit | 0.26250 | 0.26250 | | | | | | | | | | | | | | |
| | | Record Date | 2008/01/31 | 2008/04/30 | | | | | | | | | | | | | | |
| | | Payment Date | 2008/01/31 | 2008/04/30 | | | | | | | | | | | | | | |
| | | Total Cash Distribution (\$) Per Unit Paid | 0.26250 | 0.26250 | | | | | | | | | | | | | | |
| | | Total Non Cash Distribution (\$) Per Unit | | | | | | | | | | | | | | | | |
| | | Total Income (\$) Per Unit being Allocated | 0.26250 | 0.26250 | | | | | | | | | | | | | | |
| 24 | A1 | Actual amount of Eligible Dividends | | | | | | | | | | | | | | | | |
| 10 | A2 | Actual amount of Other Dividends | | | | | | | | | | | | | | | | |
| 13 | D | Interest from Canadian sources | | | | | | | | | | | | | | | | |
| 14 | E | Other Income from Cdn. Sources | | | | | | | | | | | | | | | | |
| 15 | F | Foreign income | | | | | | | | | | | | | | | | |
| 16 | G | Foreign tax paid | | | | | | | | | | | | | | | | |
| 18 | I | Capital gains dividend | | | | | | | | | | | | | | | | |
| | | ROC (Return of Capital) | 0.26250 | 0.26250 | | | | | | | | | | | | | | |
| | | Non reportable Distribution | | | | | | | | | | | | | | | | |
| | | Total Income Allocation (check figure) | 0.26250 | 0.26250 | | | | | | | | | | | | | | |

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES: