

**Statement of Split Shares Income Allocations and Designations**

Select:  T5  R3  AMENDED POSTING

TAXATION YEAR: 2011

Security Information:  
**SECURITY NAME:** Dividend 15 Split Corp. II - Class A shares  
**ADDRESS (1):** 77 King St. West, Suite 4500  
**ADDRESS (2):**  
**CITY:** Toronto  
**PROVINCE:** ON  
**COUNTRY CODE:** CAN  
**POSTAL CODE:** M5K 1K7

**SYMBOL:** DF  
**WEBSITE:** www.quadravest.com [Go](#)

**1) CORPORATE ACTIONS**  
**WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING?** No  
**2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?:** No  
**TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):**  
**3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?:** No  
 Part XIII Tax  
**4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?:** No  
 Part XIII.2 Tax

CUSIP#: 25537W108

**CALCULATION METHOD:** RATE  
 PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
<b>T5 Box No.</b>	R3 Box No.	Total Distribution (\$) Per Unit	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000			
		Record Date	2010/12/31	2011/01/31	2011/02/28	2011/03/31	2011/04/29	2011/05/31	2011/06/30	2011/07/29	2011/08/31	2011/09/30	2011/10/31	2011/11/30	2011/12/09		
		Payment Date	2011/01/10	2011/02/10	2011/03/10	2011/04/08	2011/05/10	2011/06/10	2011/07/08	2011/08/10	2011/09/09	2011/10/07	2011/11/10	2011/12/09			
		Total Cash Distribution (\$) Per Unit Paid	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	
		Total Non Cash Distribution (\$) Per Unit															
		<b>Total Income (\$) per unit being allocated</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>		
<b>24</b>	A1	Actual amount of Eligible Dividends	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000			
<b>10</b>	A2	Actual amount of Other Dividends															
<b>13</b>	D	Interest from Canadian sources															
<b>14</b>	E	Other Income from Cdn. Sources															
<b>15</b>	F	Foreign income															
<b>16</b>	G	Foreign tax paid															
<b>18</b>	I	Capital gains dividend															
		ROC (Return of Capital)															
		Non reportable Distribution															
		<b>Total Income Allocation (check figure)</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>			

**CHECK:** When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

**NOTES:**